

ASX RELEASE

**VIAGOLD CAPITAL LIMITED – DISPATCHING OF OFFER
INFORMATION STATEMENT AND ENTITLEMENT AND
ACCEPTANCE FORMS FOR THE NON-RENOUNCEABLE
RIGHTS ISSUE**

On 17 July 2019, VIAGOLD CAPITAL LIMITED (“VIA”) announced the dispatch of the Offer Information Statement (“OIS”) together with Appendix 1 – the Annual Report of the Company for year ended 31 March 2019 and the Personalized Entitlement and Acceptance Forms to Eligible Shareholders.

For further information, please contact +61 2 9283 3933 or +86 756 3320271

Peter Leung
Company Secretary