

ASX RELEASE

## VIAGOLD CAPITAL LIMITED – NON-RENOUNCEABLE RIGHTS ISSUE – TIMETABLE UPDATE

23 JULY 2019

### The Offer

On 8 July 2019, Viagold Capital Limited ("**VIA**") announced the launch of a non-renounceable entitlement offer ("**the Offer**") to Eligible Shareholders.

On 17 July 2019, the Offer opened and VIA advised the market of the dispatch of the OIS and personalised Entitlement and Acceptance Forms to Eligible Shareholders.

### Revised Offer Timetable\*

VIA wishes to advise Shareholders that the revised timetable for the Offer is as follows.

Event	Date
Announcement of Offer and lodgement of Appendix 3B	Monday 8 July 2019
Lodgement of OIS with ASIC and copies to ASX	Prior to 10:00am on Monday 8 July 2019
Notice sent to Shareholders Timetable available on Company's website	Tuesday 9 July 2019
"Ex" date	Friday 12 July 2019
Record Date (date for determining Entitlements of Eligible Shareholder(s) to participate in the Offer)	Monday 15 July 2019
Offer Opening Date OIS and personalised Entitlement and Acceptance Forms dispatched to Shareholders Announcement that OIS and Entitlement and Acceptance Forms dispatched to Shareholders	Wednesday 17 July 2019
Offer Closing Date (date for lodgement of Entitlement Forms and Acceptance Monies)	Friday 16 August 2019
Deferred settlement trading commences	Monday 19 August 2019
Notify ASX of under subscriptions	Wednesday 21 August 2019
Issue date of New Shares Deferred Settlement trading ends Dispatch of shareholding statements	Friday 23 August 2019
Normal trading of New Shares expected to commence	Monday 26 August 2019
Last date to issue Additional New Shares under the Shortfall Offer	Friday 15 November 2019

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\*VIA, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, has the right to vary any of the dates without notice in its discretion. The commencement of quotation of New Shares in relation to the Offer is subject to confirmation from ASX.

For further information, please contact: +61 2 9283 3933 or +86 756 3320271

Peter Leung  
Company Secretary

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