

ASX RELEASE

**VIAGOLD CAPITAL LIMITED – NON-RENOUNCEABLE RIGHTS
ISSUE – TIMETABLE UPDATE**

10 JULY 2019

The Offer

On 8 July 2019, Viagold Capital Limited ("**VIA**") announced the launch of a non-renounceable entitlement offer ("**the Offer**") to Eligible Shareholders.

On 9 July 2019, VIA advised the market of an amendment to the timetable relating to the Offer, and noted that it would update the market in due course.

Revised Offer Timetable*

VIA wishes to advise Shareholders that the revised Offer timetable is as follows.

| Event | Date |
|---|---|
| Announcement of Offer and lodgement of Appendix 3B | Monday 8 July 2019 |
| Lodgement of OIS with ASIC and copies to ASX | Prior to 10:00am on Monday 8 July 2019 |
| Notice sent to Shareholders Timetable available on Company's website | Tuesday 9 July 2019 |
| "Ex" date | Friday 12 July 2019 |
| Record Date (date for determining Entitlements of Eligible Shareholder(s) to participate in the Offer) | Monday 15 July 2019 |

For personal use only

VIAGOLD

C A P I T A L L I M I T E D

| | |
|--|------------------------|
| Offer Opening Date | Wednesday 17 July 2019 |
| OIS and personalised Entitlement and Acceptance Forms dispatched to Shareholders | |
| Announcement that OIS and Entitlement and Acceptance Forms dispatched to Shareholders | |
| Offer Closing Date (date for lodgement of Entitlement Forms and Acceptance Monies) | Friday 26 July 2019 |
| Deferred settlement trading commences | Monday 29 July 2019 |
| Notify ASX of under subscriptions | Wednesday 31 July 2019 |
| Issue date of New Shares | Friday 2 August 2019 |
| Deferred Settlement trading ends | |
| Dispatch of shareholding statements | |
| Normal trading of New Shares expected to commence | Monday 5 August 2019 |
| Last date to issue Additional New Shares under the Shortfall Offer | Friday 25 October 2019 |

*VIA, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, has the right to vary any of the dates without notice in its discretion. The commencement of quotation of New Shares in relation to the Offer is subject to confirmation from ASX.

For further information, please contact: +61 2 9283 3933 or +86 756 3320271

Peter Leung
Company Secretary

ViaGOLD Capital Limited
(Listed in ASX code VIA)
Suite 1102, Level 11, 370 Pitt Street
Sydney, NSW 2000
+61 2 9283 3933
ARBN 070 352 500
