

ASX RELEASE

**VIAGOLD CAPITAL LIMITED – NON-RENOUNCEABLE RIGHTS**

**ISSUE TIMETABLE**

**9 JULY 2019**

**The Offer**

On 8 July 2019, Viagold Capital Limited ("**VIA**") announced the launch of a non-renounceable entitlement offer ("**the Offer**") to Eligible Shareholders.

**Offer Timetable Update**

VIA wishes to advise Shareholders of a delay to the timetable relating to the Offer. The delay is a result of an administrative matter which VIA is in the process of finalising with the relevant Bermudan authority. VIA will update the market in the coming days once it has determined the updated timetable for the Offer.

VIA, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, has the right to vary any of the dates without notice in its discretion. The commencement of quotation of New Shares in relation to the Offer is subject to confirmation from ASX.

For further information, please contact: +61 29283 3933 or +86 756 3320271

Peter Leung  
Company Secretary

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