

ASX RELEASE

**VIAGOLD CAPITAL LIMITED ANNOUNCES OFFER TO ELIGIBLE
SHAREHOLDERS BY WAY OF A NON-RENOUNCEABLE RIGHTS
ISSUE**

8 JULY 2019

- **The Offer will be made to Eligible Shareholders as a non-renounceable entitlement offer of 1 New Share for every 1 Existing Share at an issue price of \$A0.03 per Share**
- **Funds raised under the Offer are intended to be used for general working capital purposes**

Key Details of the Offer

ViaGold Capital Limited ("**VIA**") is pleased to announced the launch of a non-renounceable entitlement offer ("**The Offer**") to Eligible Shareholders ("**Eligible Shareholders**") of 1 New Share for every 1 Existing Share held by Eligible Shareholders registered at 7:00pm (Melbourne time) on Thursday 11 July 2019 ("**Record Date**") at an issue price of A\$0.03 per Share.

Based on the capital structure of VIA, a maximum of 41,656,202 Shares will be issued pursuant to this offer to raise up to approximately \$1,249,686.

There is no minimum subscription for the Offer and the Offer is not underwritten.

All of the New Shares purchased under the Offer will rank equally with existing shares ("**Existing Shares**").

The Directors of VIA may at any time decide to withdraw the Offer of New Shares in which case the Company will return all Application Monies (without interest) within 28 days of giving such notice of withdrawal.

An Offer Information Statement ("**OIS**") containing all other information in respect of the Offer will be sent to Eligible Shareholders on Monday 15 July 2019. Eligible Shareholders should read the OIS in full before

deciding whether to apply for New Shares.

The Offer is expected to open on 15 July 2019 and close at 5:00pm (Melbourne time) on 24 July 2019.

Entitlements are non-renounceable and will not be tradeable on the ASX or otherwise transferable. Eligible

Shareholders who do not take up their entitlements in full will be diluted and will not receive any value in respect of those entitlements they do not take up. Eligible Shareholders that take up their full Entitlement may apply for Additional New Shares.

Capital Raising

The primary purpose of the Offer is to raise capital. Funds raised under the Offer are intended to be used for (after the payment of costs associated with the Offer) general working capital purposes.

Shares issued pursuant to the Offer will raise up to \$1,249,686.

Offer Timetable

The following are key indicative dates relating to the Offer:

Event	Date
Announcement of Offer and lodgement of Appendix 3B	Monday 8 July 2019
Lodgement of OIS with ASIC and copies to ASX	Prior to 10:00am on Monday 8 July 2019
Notice sent to Shareholders Timetable available on Company's website	Tuesday 9 July 2019
"Ex" date	Wednesday 10 July 2019
Record Date (date for determining Entitlements of Eligible Shareholder(s) to participate in the Offer)	Thursday 11 July 2019
Offer Opening Date OIS and personalised Entitlement and Acceptance Forms	Monday 15 July 2019

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dispatched to Shareholders	
Announcement that OIS and Entitlement and Acceptance Forms dispatched to Shareholders	
Offer Closing Date (date for lodgement of Entitlement Forms and Acceptance Monies)	Wednesday 24 July 2019
Deferred settlement trading commences	Thursday 25 July 2019
Notify ASX of under subscriptions	Monday 29 July 2019
Issue date of New Shares	Wednesday 31 July 2019
Deferred Settlement trading ends	
Dispatch of shareholding statements	
Normal trading of New Shares expected to commence	Thursday 1 August 2019
Last date to issue Additional New Shares under the Shortfall Offer	Thursday 24 October 2019

The above timetable is indicative only and subject to change. All dates and times are a reference to Melbourne, Australian Eastern Standard Time.

Foreign Jurisdictions

This Offer is not being extended and New Shares will not be issued to Shareholders with an address in the Company's Shareholder register outside Australia or New Zealand, unless VIA is satisfied that it is not precluded from lawfully issuing New Shares to that Shareholder. Eligible Shareholders in the People's Republic of China, Hong Kong and Macau will be able to participate in the Offer only if they are able comply with local security laws in those jurisdictions.

For further information, please contact: +61 2 9283 3933 or +86 756 3320271

Peter Leung
Company Secretary

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