

ASX RELEASE

**VIAGOLD CAPITAL LIMITED SUCCESSFULLY COMPLETES**

**NON-RENOUNCEABLE ENTITLEMENT OFFER**

**21 AUGUST 2019**

Viagold Capital Limited (ASX:VIA) (**Viagold**) is pleased to announce the successful completion of a non-renounceable entitlement offer of one new fully paid ordinary share for every one existing fully paid ordinary share at \$0.03 per share (**Entitlement Offer**) announced on the ASX on Monday, 8 July 2019. The offer closed on Friday, 16 August 2019.

Applications were received under the Entitlement Offer for a total of 41,656,202 new fully paid ordinary shares (**New Shares**) meaning that a total of A\$1,249,686 was raised under the Entitlement Offer. The New Shares to be issued comprise of 23,787,352 fully paid ordinary shares applied for under shareholder entitlements and a further 17,868,850 fully paid ordinary shares applied for by certain shareholders' as 'Additional New Shares' above the respective shareholders' entitlements. Issue of all New Shares under the Entitlement Offer will occur on Friday, 23 August 2019. Normal trading of New Shares is expected to commence on Monday, 26 August 2019.

For further information, please contact + 61 2 9283 3933 or + 86 756 3320271

Peter Leung  
Company Secretary