

ViaGold Capital Limited
(ARBN 070 352 500)

Announcement to
Australian Stock Exchange Limited (“ASX”)
(ACN 008 624 691)

29 April 2016

To : Australian Securities Exchange Limited (“ASX”)
Company Announcements Office
10th Floor, 20 Bond Street
Sydney

Results of Special General Meeting held on 29 April 2016

“Announcement pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporation Act”

At the Special General Meeting of the Company held on 29 April 2016, the following resolution was passed as ordinary resolution on a show of hands:

1. It was resolved that the acquisition by the Company from the Vendors of all the issued shares in Polygoal Capital Limited be approved and that the Company shall issue 9.0 million ordinary shares in satisfaction of the obligation of the Company to pay the purchase price to the Vendors within the month following the meeting for the completion of the acquisition.

The proxy votes exercisable by all proxies validly appointed were as follow:

Resolution	For	Against	Abstain	Discretion
1	12,198,152	0	0	0

Peter King Choi Leung
Company Secretary