

VIA GOLD

RARE EARTH

STATEMENT OF VALUE

1. OVERVIEW

a. As a recommendation 3.1 of the ASX Corporate Governance Principles and Recommendations, 4th Edition, the Company should continually reinforce a culture across the organization of acting lawfully, ethically and responsibly and articulate and disclose its values.

b. Statement of Values applies to the Company together with all its subsidiaries (the “Company”)

2. THE STATEMENT OF VALUES

a. Safety and healthy

The Company maintains safety, healthy, environment and community. Office and Operating safety and healthy with due regard to the environment and communities in which the Company operates enhances the sustainability and performance of the Company’s business.

b. Team work

The Company has a well trained up team in its workforce together with highly motivated team of senior executives which work harmony together as a highly performing team and values rewarding team success.

c. Communication

In view of the geographic area of each business segments of the Company, the Company has been long benefit from the present popular electronic communication system. The readily system well covers the Company’s various set up located in Beijing, Changzhou-Zhejiang, Zhuhai-Guangdong, in China and Melbourne, Sydney in Australia, Macau and Hong Kong. The other way round is that presently it also enhance research development through communication internationally.

d. Respect

The Company encourages and values strong, open and inclusive communication and treats all people, within and outside the Company, ethically and with dignity and respect ;

e. Governance

The Company is committed to following all applicable rules, regulations and standards.

f. Performance

ViaGold Rare Earth Resources Holdings Limited

(Listed in ASX code VIA)

Suite 1102, Level 11, 370 Pitt Street

Sydney, NSW 2000

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ARBN 070 352 500

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The Company is a performance driven entity striving to generate returns for shareholders by meeting strategy and targets developed to drive continuous improvement for all shareholders.

All employees, senior management and directors need to understand, memorize and digest throughout the Company Value to develop, deliver, perform and contribute fruitfully to shareholders.

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