

ViaGold Rare Earth Resources Holdings Limited
(ARBN 070 352 500)
Announcement to
Australian Stock Exchange Limited (“ASX”)
(ACN 008 624 691)

11 August 2020

To: Australian Securities Exchange Limited (“ASX”)
Company Announcements Office
Level 10, 20 Bond Street, Sydney NSW

Results of 2020 Annual General Meeting

“Announcement pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporation Act”

At the Annual General Meeting of the Company held on 10 August 2020, each of the resolutions set out in the Notice of Meeting (as detailed below) was approved unanimously on a show of hands:

1. Adoption of the audited financial statements and the reports of directors and auditor for the period ended 31 March 2020;
2. The re-election of Mr. Wang Yan as a Director of the Company;
3. The re-election of Mr. Liao Changyuan as a Director of the Company;
4. The appointment of KTC Partners CPA Limited as auditor of the Company (to hold office until the conclusion of the next Annual General Meeting) and that the Directors be authorized to fix its remuneration.
5. The increase in the authorised capital of the Company from A\$20,000,000 to A\$40,000,000 by the creation of an additional 100,000,000 shares of par value A\$0.20.

The proxy votes exercisable by all proxies validly appointed were as follows:-

| Resolution | For | Against | Abstain | Discretion |
|------------|------------|---------|---------|------------|
| 1 | 21,600,500 | 0 | 0 | 0 |
| 2 | 21,600,500 | 0 | 0 | 0 |
| 3 | 21,600,500 | 0 | 0 | 0 |
| 4 | 21,600,500 | 0 | 0 | 0 |
| 5 | 21,600,500 | 0 | 0 | 0 |

Once the above resolutions were discussed and approved by the shareholders present, the 2020 Annual General Meeting (AGM) of the Company was adjourned (to a date to be fixed in September 2020) as there are additional resolutions, relating primarily to the election of Directors, which were inadvertently omitted from the Notice of Meeting dated 16 July 2020 and which the Company wishes to put before the shareholders at the AGM before such meeting is formally closed. Details of the date on which the AGM will be reconvened and of the resolutions to be put before the reconvened meeting will be advised to ASX and sent to all shareholders within the next week.

King Choi Leung
Company Secretary